

**DISCLOSURE PURSUANT TO RULES 705(6) AND 705(7) OF THE  
SINGAPORE EXCHANGE SECURITIES TRADING LIMITED  
LISTING MANUAL SECTION B: RULES OF CATALIST (THE “CATALIST RULES”)**

Pursuant to Rules 705(6) and 705(7) of the Catalist Rules, the board of directors (“**Board**”) of Wilton Resources Corporation Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to provide the following updates:

**1. Rule 705(6)(a) of the Catalist Rules in relation to the use of funds/cash for the quarter and a projection on the use of funds/cash for the next immediate quarter, including material assumptions.**

**(i) Use of funds/cash for the quarter**

The Group’s expenditure incurred for mining and production activities during the quarter from 1 July 2024 to 30 September 2024 (“**3QFY24**”) was as follows:

<b>Purpose</b>	<b>Budgeted</b>		<b>Actual</b>		<b>Variance</b>	
	<b>US\$ Million*</b>	<b>Rp Million</b>	<b>US\$ Million**</b>	<b>Rp Million</b>	<b>Rp Million</b>	<b>%</b>
General Working Capital	0.47	7,750	0.45	6,929	(821)	-10.7%
Capex	0.13	2,060	0.13	2,032	(27)	-1.3%
<b>Total</b>	<b>0.60</b>	<b>9,810</b>	<b>0.58</b>	<b>8,961</b>	<b>(848)</b>	<b>-8.6%</b>

\* USD amount converted at US\$1 : Rp16,421 as at 30 June 2024 for budgeted amount

\*\* USD amount converted at US\$1 : Rp15,138 as at 30 September 2024 for actual amount

In 3QFY24, the Group made payments totaling Rp 6.9 billion (US\$ 0.45 million) for general working capital related to production activities. This amount was 10.7% or approximately Rp 821 million lower than budgeted. This was primarily because of lower than expected salary related payments arising from lower than budgeted staff headcount.

Additionally, the Group made payments totaling Rp 2.0 billion (US\$ 0.13 million) for capital expenditures (“**Capex**”), which was 1.3% or approximately Rp 27 million lower than budgeted because some payments were made in 4QFY24.

**(ii) Projection on the use of funds/cash for the next immediate quarter, including principal assumptions**

For the next immediate quarter, from 1 October 2024 to 31 December 2024 (“**4QFY24**”), the Group’s use of funds/cash for mining and production activities is expected to be as follows:

<b>Purpose</b>	<b>Budgeted</b>	
	<b>US\$ million*</b>	<b>Rp Million</b>
General Working Capital	0.85	12,935
Capex	0.14	2,104
<b>Total</b>	<b>0.99</b>	<b>15,039</b>

\* USD amount converted at US\$1 : Rp15,138 as at 30 September 2024

The Group has budgeted an overall increase primarily in general working capital (US\$ 0.85 million) for 4QFY24 as it continues to improve its gold mining operations to generate cash flows.

## 2. Rule 705(6)(b) of the Catalist Rules in relation to the confirmation from the Board.

The Board confirms that, to the best of its knowledge, nothing has come to its attention which may render the information contained in this announcement to be false or misleading in any material aspects.

## 3. Rule 705(7) of the Catalist Rules in relation to details of exploration (including geophysical surveys), development and/or production activities undertaken by the Company and a summary of the expenditure incurred on those activities, including explanations for any material variances with previous projections, for the period under review. If there has been no exploration, development and/or production activity respectively, that fact must be stated.

### a) Development and/or Production Programme

In 4QFY24, the Group will be (i) focusing on planning its mining activities to sustain its operational feed for the upcoming wet season, (ii) expanding the pit boundaries for additional ore getting, and (iii) securing newer model replacement of its heavy equipment fleet from its rental vendors.

The operations of the Processing Facility has stabilised and the Group is now able to achieve further purification of its gold dore, resulting in the end product being gold bullion. In 4QFY24, the Group will continue to make improvements to the Processing Facility to further improve on its overall recoverability and availability.

The construction of the additional water wells has been completed and the Group expects to have adequate continuous supply of clean water for its operational activities. In 4QFY24, the Group is evaluating the adequacy of its power generators in critical areas of the Processing Facility in anticipation for unexpected electrical outage.

The first stage of the Tailings Storage Facility (“TSF”) has been completed. In 4QFY24, the Group is planning the design of the additional TSF areas in anticipation for the increase in the amount of tailings arising from the increase in operational activities.

### 1,500 tonnes per day production capacity project

The 2018 Independent Qualified Person’s Report (“2018 IQPR”) includes the design of the 1,500 tonnes per day production capacity plant. In the masterplan design, acquired land has been allocated for the 1,500 tonnes per day flotation and carbon-in-leach mineral processing plant and other key facilities.

The Group has plans to upgrade the processing plant from the current capacity of 500 tonnes per day up to 1,500 tonnes per day while other key facilities will be added in due course. This will facilitate the efficient operation and management of the plant as a whole.

**b) Exploration Programme**

**Previous Exploration**

The Group is operating in Ciemas, Mekarjaya and Cihaur Villages, Ciemas District, Simpenan District, Sukabumi Regency. At present, there are 6 prospects, namely Cikadu, Sekolah, Cibatu, Pasir Manggu, Cibak and Cipancar, which have been explored and reported in the 2018 IQPR. The 2018 IQPR is independently prepared by SRK Consulting China Ltd.

**Exploration in 3QFY24**

There is no exploration activity carried out during 3QFY24. The operational activity is focused on the commercial production of the Processing Facility.

**c) Summary of Expenditure Incurred**

Please refer to part (i) to Rule 705(6)(a) of the Catalist Rules under section 1 above for information on the amount of expenditure incurred, including explanations for any material variances.

**BY ORDER OF THE BOARD**

Wijaya Lawrence  
Chairman and President  
14 November 2024

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Goh Mei Xian, Director, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.*