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**RECEIPT OF LETTER OF DEMAND RELATING TO THE SALE OF SHARES IN SUBSIDIARY, PT.  
WILTON MAKMUR INDONESIA TBK**

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*Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings in the Company's announcements dated 14 November 2023, 27 November 2023 and 1 December 2023 in relation to the sale and purchase agreement dated 8 November 2023 ("**S&P Agreement**") with Mr Chong Thim Pheng ("**CTP**") for the sale of shares in the Company's subsidiary, PT Wilton Makmur Indonesia Tbk, by Wilton Resources Holdings Pte. Ltd. ("**WRH**") (a wholly-owned subsidiary of the Company) to CTP.*

The board of directors ("**Board**" or "**Directors**") of Wilton Resources Corporation Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to update that the Company has received a letter of demand dated 12 April 2024 ("**Letter of Demand**") from CTP.

In the Letter of Demand, CTP referred to the S&P Agreement, and alleged that the Company was in default of the terms of the S&P Agreement as a result of the Company not having any commercial production of gold dore for the months of December 2023, January 2024 and February 2024. Accordingly, CTP is demanding that the Company return the full amount of the Sale Consideration amounting to S\$2,700,000 to CTP (in exchange for CTP's return of all Sale Shares to the Company) within seven (7) days from the Letter of Demand.

For the avoidance of doubt, the Board would like to inform shareholders of the Company that no legal proceedings have been commenced by CTP against the Vendors (being the Company and WRH) as at the date of this announcement.

In consultation with its solicitors, the Company will be evaluating the basis and merits of the abovementioned claims, and will take appropriate action accordingly. The Company will release further announcements to update its shareholders on any material developments in relation to these claims, including the materiality and impact of these claims on the Group's business and financials, as and when appropriate.

Shareholders and other investors of the Company are reminded to exercise caution when dealing in the securities of the Company and should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisors if they are in doubt about the actions that they should take.

**BY ORDER OF THE BOARD**

Wijaya Lawrence  
Chairman and President  
14 April 2024

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*This announcement has been prepared by Wilton Resources Corporation Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**"), in*

*accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (“SGX-ST”) Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Goh Mei Xian, Director, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.*