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**PROPOSED PLACEMENT OF 125,000,000 NEW ORDINARY SHARES  
IN THE CAPITAL OF THE COMPANY  
– ALLOTMENT AND ISSUE OF PLACEMENT SHARES**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the announcements dated 18 September 2019 and 9 October 2019 (“Announcements”) by Wilton Resources Corporation Limited (the “Company”) in relation to the proposed placement of 125,000,000 new ordinary shares in the capital of the Company (“Placement Shares”) at a placement price of S\$0.0261 per Placement Share.*

Further to the Announcements, the Board is pleased to announce that, pursuant to the terms of the Share Lending Deed, the Company had on 11 October 2019 allotted and issued 125,000,000 Placement Shares (equivalent to the number of Loan Shares borrowed from the Lender) to the Lender, as repayment of the Loan Shares.

Following the allotment and issuance of the Placement Shares, the total number of issued Shares of the Company increased from 2,436,700,286 Shares to 2,561,700,286 Shares. The Placement Shares are issued free from all pledges, liens, security interests and other encumbrances whatsoever and rank *pari passu* in all respects with and carry all rights similar to the existing issued Shares.

The Placement Shares are expected to be listed and quoted on the Catalist of the SGXST from 9.00 a.m. on 16 October 2019. The LQN is not an indication of the merits of the Placement Shares, the Placement, the Company, its subsidiaries, and their securities.

**BY ORDER OF THE BOARD**

Wijaya Lawrence  
Chairman and President  
11 October 2019

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This announcement has been prepared by Wilton Resources Corporation Limited (the “Company”) and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the “Sponsor”), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (“SGX-ST”) Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.