



WILTON RESOURCES CORPORATION LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200300950D)

**INDEPENDENT QUALIFIED PERSON'S REPORT FOR THE CIEMAS GOLD PROJECT
AS AT 30 JUNE 2018**

The board of directors (the “**Board**” or “**Directors**”) of Wilton Resources Corporation Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) is pleased to present an update of the Independent Qualified Person’s Report (“**IQPR**”) issued by SRK Consulting (China) Ltd. (“**SRK**”) in relation to the reporting of Mineral Resources and Ore Reserves estimates for the Group’s Ciemas Gold Project, at the Sukabumi Region of West Java, Indonesia (“**Ciemas Gold Project**”). A copy of the IQPR is appended to this announcement.

SRK was commissioned by the Group to conduct a feasibility study to develop the 1,500 tonne per day (“**tpd**”) processing plant at the Ciemas Gold Project, and to update the technical report of the Ciemas Gold Project with new findings of the feasibility study, and to issue the IQPR.

As disclosed in Tables 1 to 5 under Appendix 2 to the IQPR, the respective summary of the Mineral Resources and Ore Reserves for the six (6) prospects of the Ciemas Gold Project (namely, Pasir Manggu West, Cikadu, Sekolah, Cibatu, Cibak and Cipancar) as at 30 June 2018 as per Appendix 7D of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (“**Catalist Rules**”) is as follows:

Date of report: 30 September 2018

Date of previous report: 30 June 2014 for Tables 1.1 to 1.4 and 31 August 2016 for Table 1.5

Table 1.1 – Pasir Manggu West

Category	Mineral Type	Gross Attributable to Licence		Net Attributable to Issuer			Remarks
		Tonnes (kt)	Grade (g/t Au)	Tonnes (kt)	Grade (g/t Au)	Change ¹ (%)	
Ore Reserves							
Proved	-	-	-	-	-	-	No Ore Reserves were reported in 2014
Probable	Quartz Vein Gold	587	6.6	587	6.6	-	
Total		587	6.6	587	6.6	-	
Mineral Resources²							
Measured	Quartz Vein Gold	100	7.3	100	7.3	-16.0	at cut-off grade of 1.0 g/t Au
Indicated	Quartz Vein Gold	489	7.3	489	7.3	5.0	
Inferred	Quartz Vein Gold	242	4.9	242	4.9	14.0	
Total		831	6.6	831	6.6	3.3	

Table 1.2 – Cikadu

Category	Mineral Type	Gross Attributable to Licence		Net Attributable to Issuer			Remarks
		Tonnes (kt)	Grade (g/t Au)	Tonnes (kt)	Grade (g/t Au)	Change ¹ (%)	
Ore Reserves							
Proved	-	-	-	-	-	-	No Ore Reserves were reported in 2014
Probable	Structurally Altered Gold	986	8.0	986	8.0	-	
Total		986	8.0	986	8.0	-	
Mineral Resources²							
Measured	-	-	-	-	-	-	at cut-off grade of 1.0 g/t Au
Indicated	Structurally Altered Gold	1,089	8.8	1,089	8.8	-3.5	
Inferred	Structurally Altered Gold	299	9.5	299	9.5	-6.2	
Total		1,388	9.0	1,388	9.0	-4.1	

Table 1.3 – Sekolah

Category	Mineral Type	Gross Attributable to Licence		Net Attributable to Issuer			Remarks
		Tonnes (kt)	Grade (g/t Au)	Tonnes (kt)	Grade (g/t Au)	Change ¹ (%)	
Ore Reserves							
Proved	-	-	-	-	-	-	No Ore Reserves were reported in 2014
Probable	Structurally Altered Gold	679	8.1	679	8.1	-	
Total		679	8.1	679	8.1	-	
Mineral Resources²							
Measured	-	-	-	-	-	-	at cut-off grade of 1.0 g/t Au
Indicated	Structurally Altered Gold	700	9.1	700	9.1	-2.2	
Inferred	Structurally Altered Gold	453	7.3	453	7.3	28.3	
Total		1,154	8.4	1,154	8.4	6.5	

Table 1.4 – Cibatu

Category	Mineral Type	Gross Attributable to Licence		Net Attributable to Issuer			Remarks
		Tonnes (kt)	Grade (g/t Au)	Tonnes (kt)	Grade (g/t Au)	Change ¹ (%)	
Ore Reserves							
Proved	-	-	-	-	-	-	No Ore Reserves were reported in 2014
Probable	Structurally Altered Gold	1,008	7.9	1,008	7.9	-	
Total		1,008	7.9	1,008	7.9	-	
Mineral Resources²							
Measured	-	-	-	-	-	-	at cut-off grade of 1.0 g/t Au
Indicated	Structurally Altered Gold	1,036	8.7	1,036	8.7	50.4	
Inferred	Structurally Altered Gold	455	7.0	455	7.0	-42.9	
Total		1,491	8.2	1,491	8.2	5.4	

Table 1.5 – Cibak and Cipancar

Category	Mineral Type	Gross Attributable to Licence		Net Attributable to Issuer			Remarks
		Tonnes (kt)	Grade (g/t Au)	Tonnes (kt)	Grade (g/t Au)	Change ³ (%)	
Ore Reserves							
Proved	-	-	-	-	-	-	No Ore Reserves were reported in 2016
Probable	-	-	-	-	-	-	
Total		-	-	-	-	-	
Mineral Resources²							
Measured	-	-	-	-	-	-	at cut-off grade of 2.5 g/t Au
Indicated	-	-	-	-	-	-	
Inferred	Structurally Altered Gold and Quartz Vein	1,110	5.6	1,110	5.6	0.1	
Total		1,110	5.6	1,110	5.6	0.1	

kt – 1,000 tonnes

g/t Au – grams of gold per tonne of ore

Notes:-

- (1) Change from previous update as of 30 June 2014. Changes are relative to contained metal as estimated; positive number denotes increase and negative number denotes decrease.
- (2) Mineral Resources are inclusive of Ore Reserves.
- (3) Change from previous update as of 31 August 2016. Changes are relative to contained metal as estimated; positive number denotes increase and negative number denotes decrease. The change of 0.1% reported in metal quantity is due to the figure rounding discrepancies.

Name of Qualified Person: Dr Anshun (Anson) Xu, Corporate Consultant (Geology), SRK Consulting (China) Ltd.

Effective date of Mineral Resources and Ore Reserves estimates: 30 June 2018

Professional Society Affiliation/ Membership: The Australasian Institute of Mining and Metallurgy (AusIMM)/FAusIMM (#224861)

The IQPR has been prepared by Dr Anshun (Anson) Xu (“**Dr Xu**”), a Fellow of the Australasian Institute of Mining and Metallurgy (FAusIMM) and a Chartered Professional (Member No. 224861). Dr Xu has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (“**JORC Code 2012 Edition**”). The IQPR has been prepared with due consideration to the disclosures and

standards that are in accordance with Practice Note 4C of the Catalist Rules. For the purposes of the IQPR, SRK has adopted the JORC Code 2012 Edition as the reporting standard.

Reference is made within the IQPR to Dr Xu (FAusIMM) as the joint Competent Person for Mineral Resources and Ore Reserves, Mr Pengfei Xiao (MAusIMM) as the joint Competent Person for Mineral Resources, Mr Qiuji Huang (FAusIMM) as the joint Competent Person for Ore Reserves and Mr Lanliang Niu (MAusIMM) as the joint Competent Person for Ore Reserves. The aforementioned persons have sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as Competent Persons as defined in the JORC Code 2012 Edition.

The Board confirms that, to the best of its knowledge, nothing has come to its attention which may render information provided herein to be false and misleading in any material aspect.

Cautionary Statement

Shareholders and potential investors should exercise due care and caution when trading in the shares in relation to this announcement as the information herein may be updated or amended in line with future exploration and studies to be conducted. When in doubt as to the action they should take, shareholders and potential investors should consult their financial, tax or other advisers.

BY ORDER OF THE BOARD

Wijaya Lawrence

Chairman and President

4 October 2018

This announcement has been prepared by Wilton Resources Corporation Limited (the “**Company**”) and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.