

Asset Acquisitions and Disposals::Clarification Announcement - Proposed Restructuring

Issuer & Securities

Issuer/ Manager	WILTON RESOURCES CORPORATION LIMITED
Securities	WILTON RESOURCES CORP LIMITED - SG2G45999965 - 5F7
Stapled Security	No

Announcement Details

Announcement Title	Asset Acquisitions and Disposals
Date & Time of Broadcast	29-Oct-2018 06:12:13
Status	New
Announcement Sub Title	Clarification Announcement - Proposed Restructuring
Announcement Reference	SG181029OTHRHUVF
Submitted By (Co./ Ind. Name)	Shirley Tan
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please refer to the attached.
Attachments	Wilton - Clarification Announcement.pdf Total size =332K



WILTON RESOURCES CORPORATION LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200300950D)

**CLARIFICATION ANNOUNCEMENT
- PROPOSED RESTRUCTURING**

The board of directors (the “**Board**”) of Wilton Resources Corporation Limited (the “**Company**”) refers to the Company’s announcement (Reference no. SG181027OTHR1IM1) dated 27 October 2018 in relation to the Proposed Restructuring (the “**Announcement**”).

The Board wishes to announce an inadvertent error in Section 3.1 (second paragraph on page 6) of the Announcement and the relevant statement should read and be amended as follows:

“In addition to the above, pursuant to the Proposed Restructuring, the Company’s effective dilution in PT WI is also limited to a maximum of 19.8% (in the event that ~~none~~ all of the existing shareholders of the Target subscribe for the Renuka Rights Shares)...”

Saved as disclosed above, all other information contained in the Announcement, remains unchanged.

BY ORDER OF THE BOARD

Wijaya Lawrence
Chairman and President
29 October 2018

This announcement has been prepared by Wilton Resources Corporation Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.