

HARTAWAN HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Co. Registration No. 200300950D)

*This announcement has been prepared by Hartawan Holdings Limited ("**Company**") and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is:

Name: Mr Chia Beng Kwan, Deputy Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd.

Address: 77 Robinson Road #21-02 Singapore 068896

Telephone: (65) 6854-6160

PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF WILTON RESOURCES HOLDINGS PTE. LTD. BY HARTAWAN HOLDINGS LIMITED ("**THE COMPANY**")

- RECEIPT OF LISTING AND QUOTATION NOTICE

*Capitalised terms used in this announcement, unless otherwise defined herein, have the same meanings as ascribed to them in the circular to shareholders of the Company ("**Shareholders**") dated 26 September 2013 in relation to the Proposed Acquisition ("**Circular**").*

1. RECEIPT OF LISTING AND QUOTATION NOTICE

The board of directors (the "**Board**") of the Company wishes to announce that the Company has obtained the listing and quotation notice dated 27 September 2013 ("**LQN**") from the SGX-ST for the listing and quotation of up to 2,181,145,130 new ordinary shares (the "**New Shares**") in the capital of the Company arising from the following as defined in the Circular:

- (i) allotment and issue of 676,782,840 new Consolidated Shares pursuant to the Proposed Share Consolidation;
- (ii) allotment and issue of 1,500,000,000 new Consolidated Shares at an issue price of S\$0.20 each in the capital of the Company to the Vendors and/or their designated holders pursuant to the Proposed Acquisition; and
- (iii) allotment and issue of 4,362,290 new Consolidated Shares at an issue price of S\$0.20 each in the capital of the Company to Canaccord Genuity Singapore Pte. Ltd. ("**Canaccord Genuity**") in satisfaction of the advisory fees to be paid by the Company to Canaccord Genuity.

The LQN is subject to the following conditions:

- (i) compliance with the Catalist Rules;
- (ii) Shareholders' approval being obtained for the Proposed Transactions;
- (iii) Completion of the Proposed Acquisition; and

- (iv) written undertaking from each of the Company's directors in the form provided in the LQN and an undertaking from the Company to procure the same written undertaking from any new director appointed to the Board after the Company's listing.

It should be noted that the LQN is not an indication of the merits of the Company, its subsidiaries, the Proposed Transactions and the New Shares.

The LQN will be valid for three (3) calendar months from the date of the LQN and is subject to any changes to the SGX-ST's policies and/or listing requirement. The SGX-ST reserves the right to (i) impose further terms and conditions; or (ii) withdraw or amend the LQN at any time, in its sole and absolute discretion without giving any reasons for its decision. The SGX-ST shall not be liable for any damages or losses howsoever arising as a result of such withdrawal or amendment.

By Order of the Board

Winstedt Chong
Executive Chairman
27 September 2013