

**RESULTS OF ANNUAL GENERAL MEETING**

The board of directors (the “**Board**”) of Wilton Resources Corporation Limited (the “**Company**”) wishes to announce that at the Annual General Meeting (the “**AGM**”) of the Company held on 23 October 2015, all resolutions as set out in the Notice of AGM dated 8 October 2015 were duly passed by shareholders of the Company.

The results of the poll on each resolution as set out in the Notice of AGM dated 8 October 2015, are set out below, as confirmed by RHT Corporate Advisory Pte. Ltd., who acted as scrutineer for the poll at the AGM:

Ordinary Resolutions	For		Against		Total No. of Valid Votes Cast
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	
<u>Resolution 1</u>  To review and adopt the Directors’ Report and Audited Accounts of the Company for the financial year ended 30 June 2015 together with the Auditors’ Report thereon.	1,298,693,247	100.000	0	0.000	1,298,693,247
<u>Resolution 2</u>  To approve the payment of Directors’ fees of S\$250,000 for the financial year ending 30 June 2016, payable quarterly in arrears.	1,301,876,581	100.000	0	0.000	1,301,876,581
<u>Resolution 3</u>  To re-elect Mr. Wijaya Lawrence as a Director of the Company. <sup>(1)</sup>	719,236,581	100.000	0	0.000	719,236,581

Ordinary Resolutions	For		Against		Total No. of Valid Votes Cast
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	
<u>Resolution 4</u> To re-elect Mr. Tan Cher Liang as a Director of the Company.	1,301,851,581	99.998	25,000	0.002	1,301,876,581
<u>Resolution 5</u> To re-appoint Messrs Ernst & Young LLP as auditors of the Company and to authorise the Directors of the Company to fix their remuneration.	1,326,932,248	99.998	25,000	0.002	1,326,957,248
<u>Resolution 6</u> Authority to allot and issue shares.	1,301,876,581	100.000	0	0.000	1,301,876,581

<sup>(1)</sup> *Mr. Wijaya Lawrence had abstained from voting on the resolution in respect of his own re-election as a director as he holds 291,320,000 ordinary shares in the Company and has a direct interest in the 291,320,000 ordinary shares registered in the name of Raffles Nominees (Pte) Limited.*

Mr. Wijaya Lawrence who was re-elected as a Director of the Company at the AGM, remains as the Executive Chairman and President of the Company and a member of the Remuneration Committee. Mr. Wijaya Lawrence is the brother-in-law of Mr. Ngiam Mia Je Patrick, the Non-Executive Director as well as the controlling shareholder of the Company.

Mr. Tan Cher Liang who was re-elected as a Director of the Company at the AGM, remains as the Chairman of the Audit Committee and a member of the Nominating Committee and the Remuneration Committee and is considered independent for the purposes of Rule 704(7) of the Catalist Rules.

By Order of the Board

Wijaya Lawrence  
Executive Chairman and President  
23 October 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement and has not drawn on any specific technical expertise in its review of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd., 77 Robinson Road #21-02, Singapore 068896, telephone: (65) 6854-6160.*