

CLARIFICATION ANNOUNCEMENT

The board of directors (the “**Board**”) of Wilton Resources Corporation Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement released on 21 April 2016 in relation to the Press Release (“**Announcement**”) for the Proposed Placement of 55,555,556 new ordinary shares in the capital of the Company (“**Placement**”).

An inadvertent omission resulted in the Announcement stating that there is a placement agent appointed for the Placement. The Board wishes to clarify that there was no placement agent appointed for the Placement.

Save as disclosed above, all other information contained in the Announcement remains unchanged.

BY ORDER OF THE BOARD

Wijaya Lawrence

Executive Chairman and President
22 April 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

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