

**WILTON RESOURCES CORPORATION LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration Number: 200300950D)  
(the “**Company**”)

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**PLACEMENT OF AN AGGREGATE OF 55,555,556 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY – COMPLETION OF THE PLACEMENT**

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The board of directors of the Company (the “**Board**”) refers to the Company’s announcements dated 20 April 2016 and 13 May 2016 (the “**Announcements**”) relating to the proposed placement of 55,555,556 new ordinary shares in the capital of the Company to Mdm Tay Shu Chin at a placement price of S\$0.054 per placement share (the “**Placement**”).

*Unless defined otherwise, capitalized terms used in this announcement shall have the meanings ascribed to them in the Announcements.*

The Board is pleased to announce that the Placement has been completed today, pursuant to which the 55,555,556 Placement Shares were allotted and issued, and the issued share capital of the Company has increased by 55,555,556 Shares.

Following completion of the Placement, the total number of issued Shares of the Company has increased from 2,181,144,730 Shares to 2,236,700,286 Shares. The 55,555,556 Placement Shares shall be issued free from all claims, charges, liens, and other encumbrances and shall rank *pari passu* in all respects with the existing Shares, except that the Placement Shares will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before 18 May 2016.

The 55,555,556 Placement Shares are expected to be listed and quoted on the Catalist of the SGX-ST from 9.00 a.m. on 23 May 2016. The LQN is not an indication of the merits of the Placement Shares, the Placement, the Company, its subsidiaries, and their securities.

Further announcements will be made in due course as and when appropriate if there are any material updates on the Placement.

**BY ORDER OF THE BOARD**

**Wijaya Lawrence**

Chairman and President  
18 May 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Sebastian Jones, Associate Director, Canaccord Genuity Singapore Pte. Ltd., 77 Robinson Road #21-02, Singapore 068896, telephone: (65) 6854-6160.*