

HARTAWAN HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Co. Registration No. 200300950D)

*This announcement has been prepared by Hartawan Holdings Limited ("**Company**") and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

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PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF WILTON RESOURCES HOLDINGS PTE. LTD. BY HARTAWAN HOLDINGS LIMITED (THE "**COMPANY**")

- PROPOSED SHARE CONSOLIDATION – NOTICE OF BOOKS CLOSURE DATE

*Capitalised terms used in this announcement, unless otherwise defined herein, have the same meanings as ascribed to them in the circular to shareholders of the Company ("**Shareholders**") dated 26 September 2013 in relation to the Proposed Acquisition ("**Circular**").*

1. INTRODUCTION

The board of directors ("**Board**") of the Company refers to the Circular in relation to, *inter alia*, the proposed consolidation of every twelve (12) ordinary shares in the capital of the Company into ten (10) consolidated shares ("**Consolidated Shares**") ("**Proposed Share Consolidation**"). The Proposed Share Consolidation is a condition precedent to the completion of the Proposed Acquisition.

2. NOTICE OF BOOKS CLOSURE DATE

If the Proposed Share Consolidation is approved by the Shareholders at the EGM to be held on 21 October 2013, the Register of Members and share transfer books of the Company will be closed at 5.00 p.m. on 30 October 2013 (the "**Books Closure Date**") in order to determine the entitlements of Shareholders under the Proposed Share Consolidation. On the Books Closure Date, every twelve (12) existing Shares held by the Shareholders at the Books Closure Date will be consolidated into ten (10) Consolidated Shares, fractional entitlements to be disregarded.

The Shares is expected to begin trading in board lots of 1,000 Consolidated Shares at 9.00 a.m. on 28 October 2013 (the "**Effective Trading Date**"), on Catalist. Accordingly, twelve (12) existing Shares as at 5.00 p.m. on the Market Day immediately preceding the Effective Trading Date will represent ten (10) Consolidated Shares with effect from 9.00 a.m. on the Effective Trading Date. Trading in the existing Shares will cease after 5.00 p.m. on the Market Day immediately preceding the Effective Trading Date.

The Proposed Share Consolidation shall be effective from 9.00 a.m. on the Market Day immediately following the Books Closure Date (i.e. 31 October 2013), whereupon the Register of Members and the Depository Register will be updated to reflect the number of Consolidated Shares held by each Shareholder based on the number of Shares held by them as at the Books Closure Date.

Shareholders should note that the number of Consolidated Shares which they will be entitled to pursuant to the Proposed Share Consolidation, based on their holdings of the Shares as at the Books Closure Date, will be rounded down to the nearest whole Consolidated Share and any fractions of Consolidated Shares arising from the Proposed Share Consolidation will be disregarded. All fractional entitlements arising from the implementation of the Proposed Share Consolidation will be dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company.

Each Consolidated Share will rank *pari passu* in all respects with the existing Shares and with each other.

3. TRADING ARRANGEMENTS FOR ODD LOTS

The Shares are currently traded in board lots of 1,000 Shares in the ready market. Following the Proposed Share Consolidation, the Securities Account maintained with CDP of Shareholders may be credited with odd lots of Consolidated Shares (that is, lots other than board lots of 1,000 Consolidated Shares). The market for trading of such odd lots of Consolidated Shares may be illiquid. Shareholders who receive odd lots of Consolidated Shares pursuant to the Proposed Share Consolidation and who wish to trade in odd lots on the SGX-ST should note that the unit share market has been set up to allow trading in odd lots with a minimum size of one (1) Consolidated Share on the SGX-ST. The unit share market will enable trading in odd lots in any quantity less than one (1) board lot of the underlying shares in the ready market.

4. SHARE CERTIFICATES

Deposit of Share Certificates with CDP

Shareholders who hold physical share certificates for the existing Shares ("**Old Share Certificates**") in their own names and who wish to deposit them with CDP and have their Consolidated Shares credited to their Securities Accounts must deposit their Old Share Certificates, together with the duly executed instruments of transfer in favour of CDP, at least twelve (12) Market Days before the Books Closure Date. After the Books Closure Date, CDP will only accept for deposit new share certificates of Consolidated Shares ("**New Share Certificates**"). Shareholders who wish to deposit their New Share Certificates with CDP after the Books Closure Date must first deliver their Old Share Certificates to the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623 for cancellation and issuance of replacement New Share Certificates as described below.

Issue of New Share Certificates

Shareholders who have deposited their Old Share Certificates with CDP at least twelve (12) Market Days before the Books Closure Date need not take any action. The Company will arrange with CDP to facilitate the exchange of New Share Certificates.

Shareholders who have not deposited or who do not wish to deposit their Old Share Certificates with CDP are advised to forward all such Old Share Certificates to the Share Registrar, as soon as possible after they have been notified of the Books Closure Date, and preferably, no later than five (5) Market Days after the Books Closure Date for cancellation and exchange for New Share Certificates. No receipt will be issued by the Share Registrar for

the receipt of Old Share Certificates. The New Share Certificates will be sent by ordinary mail to the registered addresses of the Shareholders at their own risk within ten (10) Market Days from the Books Closure Date or the date of receipt of the Old Share Certificates, whichever is later. Shareholders should note that New Share Certificates will not be issued to Shareholders unless their Old Share Certificates have been tendered to the Share Registrar for cancellation

Shareholders should notify the Share Registrar if they have lost any of their existing Old Share Certificates or if there is any change in their address from that reflected in the Register of Members.

Share Certificates Not Valid for Settlement of Trades on SGX-ST

Shareholders are reminded that their Old Share Certificates are not valid for settlement of trading in the Shares on the SGX-ST, as the Company is under a book-entry (scripless) settlement system. After the date on which the Proposed Share Consolidation becomes effective, their Old Share Certificates will continue to be accepted by the Share Registrar for cancellation and issuance of New Share Certificates in replacement thereof for an indefinite period. Notwithstanding, the New Share Certificates will also not be valid for trades done on the SGX-ST, although they will continue to be prima facie evidence of legal title.

No fees will be payable by Shareholders for the update of the Register of Members and Depository Register for the Consolidated Shares and for the issuance of the New Share Certificates.

5. CONTACT INFORMATION

The address of the Share Registrar of the Company, Boardroom Corporate & Advisory Services Pte. Ltd., is as follows:-

50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

The address of CDP is as follows:-

The Central Depository (Pte) Limited
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807

By Order of the Board

Winstedt Chong
Executive Chairman
1 October 2013